DRIVING THE TRAINING THAT KEEPS YOU RUNNING

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2018 ANNUAL REPORT



2018 CAREER NIGHT - students and parents attend this annual event to learn more about the transportation industry



BIG STEPS ACCOMPLISHED, EVEN BIGGER ONES AHEAD

Wisconsin Automotive and Truck Education Association – Coming into 2018 WATEA created a strategic plan to drive our work over the next three years into 2020. The plan included key Legislative, Training and Workforce Development, Scholarship, Membership, and Wheels to Work goals to help us better focus our energies. Of these goals several have already been realized or are well on their way to completion. Though we are seeing improvement in many areas of our organization, there is still much to be done. Specific items regarding incumbent worker training and updating members regarding legislative developments are two key areas that WATEA will continue to seek to improve during the upcoming year(s).

An opportunity arose in 2018 to apply for more transportation assistance for our community. WATEA partnered their efforts with the North Central Wisconsin Workforce Development Board and the Central Wisconsin Metal Manufacturers Alliance to apply for a Wisconsin Fast Forward and Department of Transportation grant called Commute to Careers. This exciting program is an effort to connect employers and employees in new, innovative ways. WATEA's goal for this initiative is to create a regional shuttle program connecting employees in Lincoln, Langlade, and Portage Counties to the many job openings within businesses in Marathon County. WATEA wrote for and received \$267,000 for this grant at the end of 2018. We hope to have the shuttles operational during the second quarter of this year. Please let us know if you would like to find out more or lend your expertise to this program.

WATEA also continues to manage our highly recognized Wheels to Work Program of Marathon County. During 2018 we awarded 18 donated, refurbished vehicles to families or individuals where reliable transportation was an obstacle to work or educational attainment. We also made repairs to 15 client-owned vehicles at our program supported level. Many other clients were assisted with their budgeting, financial literacy, and vehicle maintenance skills by attending classes offered through our program. During 2018 we also added another level of assistance in the community through our taxi voucher program. We extended this assistance to Wheels to Work clients as well as the community as a whole. Started in the third quarter of the year, we were able to help 26 clients get to and from work through this expanded service.

In closing, we'd like to thank you. Thank you for taking the time to review this. Thank you for any or all efforts and energies you may have contributed to our collective accomplishments over the years. And thank you for considering our dreams and efforts worthy of your support – in whatever forms it may have been. And if you may indulge us a little more: Please consider with renewed intensity the opportunity to partner and vision with us as we embark on the next chapter. We need your help. We need your enthusiasm, your support, and your resources. We realize the demands on everyone today are staggering, but together we CAN overcome and achieve. We plan to continue to reach out to you – our partners. These requests will be essential to building on the momentum developed in our formative years and help us all accelerate into 2020 and beyond.

Thank you for the opportunity to be your association voice. We hope we have earned your support.



Kent Olson Co-Chair WATEA Olson Tire & Auto Service, Inc. President



Jerry Brickner Co-Chair WATEA Brickner Family Auto Group President







ENHANCING OUR SCHOOLS, INDUSTRY, AND COMMUNITY

In our schools...

We are very fortunate to have WATEA's organization and leadership in Central Wisconsin. Their involvement in high school programs can be seen in many area's like curriculum development, youth apprenticeship, career fairs, vehicles and equipment. WATEA's support has helped us develop a solid pathway for students pursuing a career in the transportation industry.

> Jon Winter Career and Technical Education Coordinator, LVEC

In our industry...

66 Working with the WATEA Board and the team from the North Central WI Workforce Development Board on the Fast Forward Grant was a great experience. The vision and training plan for incumbent workers is what was needed to keep moving the diesel and automotive fields into the future. Because of this, I wanted to continue helping this great organization and was able to join the WATEA board. The Fast Forward Grant will pay off for companies today and beyond.??

> Cory Heckendorf Branch Manager, Wisconsin Kenworth-Wausau

In our community...

⁶⁶ The diversified approach of WATEA has made our community strong. They listened to the needs of the surrounding transportation companies and worked towards a common goal of providing achievable education for potential CDL applicants. This was done through a Fast Forward Grant, it was proposed and granted and I was proud to be a part of this process.

Traci Campagne Logistics Manager, Crystal Freight

ENSURING THE QUALITY OF WISCONSIN'S AUTOMOTIVE AND TRUCK SERVICE INDUSTRY

Our businesses are only as good as our workforce.

So it's vital that job candidates receive the proper education using the most advanced technology. WATEA is comprised of industry professionals and school district representatives who work together to ensure that students enrolled in automotive classes at the high school and college levels have access to the curriculum and equipment that will best prepare them to succeed and to be an asset to their employers. We also encourage continuing education for incumbent technicians to help them keep abreast of ever-changing technology, to improve their ability to grow personally, and to help our members stay competitive.

66I am currently enrolled at NTC for my Automotive Technician Technical Diploma. WATEA has been very helpful in assisting me. I was one of their 2018 scholarship recipients and participated in the Youth Apprenticeship program in high school. This assistance greatly helped me get a jump start into a field I enjoy.

Where will our future workforce come from?

WATEA actively promotes careers in the industry by sponsoring or participating in job and career fairs, partnering with the Youth Apprenticeship Program at Northcentral Technical College, and funding technician scholarships through the Foundation of the Wisconsin Automotive & Truck Dealers Association.

As a newly graduated Automotive Technician from NTC, I feel that the Youth Apprenticeship program and the scholarship support I received from WATEA were very important in getting me to where I am today. I have a career I enjoy with great pay, and the ability to continue to develop my skills and increase my earning potential. I cannot stress enough the importance of Youth Apprenticeship to students deciding on what to do with their future.

Kyle Ullenbrauck

Our award-winning interactive display, Crew Chief Challenge, draws a crowd at career and job fairs and helps us promote our industry to young men, women, and nontraditional students looking for a career opportunity. During the Crew Chief Challenge participants race to be the fastest at changing tires. Crew Chief Challenge is dedicated to Mike Walton, who was instrumental in its development. It is available for rent by businesses, schools, and service organizations.







WISCONSIN AUTOMOTIVE & TRUCK EDUCATION ASSOCIATION STRATEGIC PLAN 2018-2020

Approved by majority vote of the Board of Directors, December 19th, 2017

| BACKGROUND | Wisconsin Automotive & Truck Education Association was incorporated in 2000 to support transportation industry initiatives in Central Wisconsin. Initially created to support local school districts with their automotive programs and recruitment of automotive technicians, WATEA has grown to encompass a greater portion of the transportation industry. Membership now includes car dealerships, independent repair facilities, collision repair, diesel repair, diesel sales, local trucking companies, and local technical colleges and school districts. This growth has seen a broadening of our programs to support a more diverse membership. | | |
|--------------|---|--|--|
| PROGRAMS | WATEA has five main components that drive our mission: | | |
| AND | - LEGISLATIVE: Informing members of current legislative developments. | | |
| SERVICES | - TRAINING AND WORKFORCE DEVELOPMENT: Create training opportunities for incumbent employees | | |
| | and searching out ways to increase employee attraction and retention for employers. | | |
| | - SCHOLARSHIPS: Providing annual scholarships to individuals interested in a career in the transportation industry | | |
| | - MEMBERSHIP: Create a diverse membership and board of directors of transportation industry businesses to support organizational mission and goals. | | |
| | - WHEELS TO WORK: Create opportunities for hands-on experience for students and new employees by allowing them to work on donated vehicles while increasing the mobility of low-income families in our area. | | |
| GOALS | LEGISLATIVE: | | |
| FOR | - Increase member awareness of legislative developments | | |
| 2018-2020 | TRAINING AND WORKFORCE DEVELOPMENT: | | |
| | - Utilize membership data to create new training opportunities for incumbent workers | | |
| | SCHOLARSHIPS: | | |
| | - Increase student scholarship awards by 50% by 2020 - Increase recruitment of non-traditional students | | |
| | MEMBERSHIP: | | |
| | Increase membership by 10% annually | | |
| | WHEELS TO WORK: | | |
| | Strengthen long-term sustainability of program Increase current program to include Demand Response Transit Service | | |
| 2018 | - Increased membership by 33% - Increased program services to include taxi vouchers | | |
| ACHIEVEMENTS | - Scholarship awards increased by 25% - Began new Commute to Careers initiative | | |



KEEPING US RUNNING IN 2018

WATEA is supported in part by those who sponsor and participate in our annual golf outing fundraiser. Thanks to their generosity we raised over \$75,000 in 2018.



WATEA'S WHEELS TO WORK PROGRAM: ELIMINATING THE TRANSPORTATION BARRIER

Launched in 2011, the Wheels to Work program helps low-income individuals and families by eliminating the barrier of unreliable transportation to and from work or school to promote family-sustaining employment & independence. Participants can choose to apply for a:

- 0% interest loan to pay for repairs on their own vehicle
- 0% interest Job Access loan to receive a donated vehicle

Wheels to Work is an integrated community partnership model. Participants entering the Wheels to Work program take part in the Money Smart or Get \$mart Wausau programs made available with our partnerships in the financial community. They receive individualized training in financial management, budgeting, and also receive education in vehicle maintenance. Wheels to Work engages businesses and schools to develop opportunities for valuable hands-on training, education, and experience for the apprentice and student technicians in the automotive industry.

This collaborative program incorporates the business community, the provider network, our educational partners, and philanthropic organizations and individuals like you to accomplish this goal. No one group can do this alone. Won't you consider how you or your organization can assist us today?

Wheels to Work

Wheels to Work answers a fundamental need: if you don't have transportation, you can't work. The community spirit of WATEA member repair shops and dealers is extraordinary and drives this program. We have seen people using this program go from unemployed to working full-time.

> Brian Covey & Marcia Christiansen Forward Service Corporation



| | 2017 | 2018 |
|--|-------------|-------------|
| Applicant Flow | | |
| Applications Received | 81 | 62 |
| Eligible Applicants | 81 | 62 |
| Applicants Attending | | |
| Maintenance Education | 57 | 35 |
| Eligible Applicants Approved | 30 | 36 |
| Eligible Applicants Declined | 1 | 0 |
| Eligible Applicants Currently | | |
| on Waiting List | 6 | 7 |
| Vehicle Donations Received | | |
| Vehicles Donated | 35 | 32 |
| Vehicles Junked | 15 | 17 |
| Vehicles Awarded to Customers | 22 | 18 |
| Vehicles Other (Auction, Reclaimed, Etc.) | 2 | 0 |
| Vehicles in Inventory (Servicing) | 24 | 20 |
| Vehicles in Inventory (Available) | 0 | 0 |
| Vehicle Service / Repairs | | |
| Vehicles Serviced for Repairs Only | 8 | 14 |
| Repair Costs of Completed Vehicles - Repairs Only | \$7,732.00 | \$12,352.00 |
| Completed Donated Vehicles Service | 22 | 18 |
| Repair Costs of Completed Donated Vehicles | \$39,487.00 | \$34,675.00 |
| Average Repair Cost of Donated Vehicles | \$1,795.00 | \$1,926.00 |

| | 2017 | 2018 | | |
|--|-------------|-------------|--|--|
| Loan Collections and Repayments | | | | |
| Loans Made | 30 | 32 | | |
| Loans Satisfied | 13 | 16 | | |
| Loans Defaulted | 3 | 6 | | |
| Loans Outstanding | 39 | 34 | | |
| Loans Delinquent on Payments (Part of OS) | | | | |
| Value of Loans Outstanding | \$34,695.00 | \$31,943.00 | | |
| Loan Payments Collected | | | | |
| (Restricted Funds for W2W Program) | \$34,102.00 | \$35,280.00 | | |

Funding for Wheels to Work Program

| Grants | | |
|---|--------------|--------------|
| United Way's Women in Action | \$5,000.00 | — |
| United Way of Marathon County | \$20,000.00 | \$20,000.00 |
| Cash Received for Junked Vehicles | \$2,483.00 | \$2,847.00 |
| City of Wausau CDBG | \$5,000.00 | — |
| WETAP | \$114,254.00 | \$145,186.00 |
| In-Kind Donations | | |
| Advisory Board Service | Priceless | Priceless |
| Donated Parts and Services from WATEA Partners | \$30,157.00 | \$26,194.00 |
| Donated Vehicles | \$75,309.00 | \$75,069.00 |



2018 WHEELS TO WORK DONORS

Diamond \$20,000 and above:

- Olson Tire & Auto Service, Inc.
- United Way of Marathon County
- Federal Transit Administration
- WI Department of Transportation

Platinum \$10,000 - \$19,999:

- Advance Auto Parts
- Brickner's of Wausau
- Griesbach Auto Service

Gold \$3,000 - \$9,999

- Napa Auto Parts
- Northcentral Technical College
- United Way's Women in Action
- Yaeger Auto Salvage

Pearl \$1,000 - \$2,999

- D. C. Everest Senior High School
- Fred Mueller Automotive
- Kocourek Auto Group
- University of Wisconsin Extension-Marathon County
- Wausau East High School

2018 SUPPORTING BUSINESSES

- Buyers Guide
- Cars.com
- City Pages
- Fox 55

- Midwest Communications
- SUN Printing
- WAOW Newsline 9
- WSAW News Channel 7

PARTNERING AUTO & PARTS FACILITIES

(Discounted parts or participation in our 0% loan program)

- Advanced Auto Parts
- Brickner Family Auto Group
- Car Partz
- Cousineau Auto
- Fred Mueller Automotive
- Griesbach Auto Service
- Kocourek Auto Group
- Motors Service & Supply
- NAPA the Parts Store
- Olson Tire & Auto Service, Inc
- Yaeger Auto Parts

PARTNERING SCHOOLS

(Repairs done by students enrolled in automotive classes. This provides program participants with free repairs and students with valuable, hands-on training.)

- DC Everest Senior High School
- Northcentral Technical College
- Wausau East High School

PARTNERING AGENCIES

(Program referrals)

- B.A. & Esther Greenheck Foundation
- Catholic Charities
- City of Wausau
- Forward Service Corporation
- Job Center of Wisconsin
- North Central Wisconsin Workforce Development Board
- Salvation Army
- The Women's Community
- UW Marathon Co. Extension
- United Way

We are all aware of the current and expanding technician and labor shortage. The state supported and locally implemented Youth Apprenticeship program has been a Godsend for the development of our staff. Not only have we groomed some very excellent members of our team, we have also contributed to the labor pool beyond our own walls. This increase in interested and experienced workers has helped make a small difference in our community. We enjoy helping young people achieve a successful career pathway. WATEA has been the driving force in this initiative.??

Kent Olson Olson Tire and Auto Service



2018 WATEA BOARD MEMBERS

Jerry Brickner* Traci Champagne Greg Cisewski Mike Cooper Mike Garvin* Cory Heckendorf Aaron Hoffman* Tony Long Kent Olson* Walter Olson Mark Poppe Craig Steckling* Bob Wigman Henry Yach III

Brickner Family Crystal Finishing Northcentral Technical College Mid-State Truck Service Fred Mueller Wisconsin Kenworth D.C. Everest School District Kocourek Ford Olson Tire & Auto Service Scaffidi Truck Center Wausau School District Brickner's of Wausau Advanced Auto Parts Yach's Body & Custom *Officer/Executive Committee

WHEELS TO WORK ADVISORY BOARD:

- Marcia Christiansen
- Guy Flora
- Leah Griesbach
- Kathy Kloes
- Matt Klug
- Laura Krause
- MaiGer Moua
- Kent Olson
- Erica Sutch
- Becky Zoromski
- Forward Service Corporation Advance Auto Catholic Charities Forward Service Corporation Northcentral Technical College Forward Service Corporation United Way Olson Tire & Auto Service, Inc. Women's Community Wisconsin Automotive & Truck Education Association

AUTOMO EBUCATION ASSOCIATI

Please consider joining us.

The Wisconsin Automotive and Truck Education Association would like to grow its membership. If you are interested in becoming a member of WATEA, please contact us or go to our website to register.

In addition to membership, we rely on volunteers, in-kind and cash donors to keep us running. For more information about us, or want to support us in some way, please contact us. We look forward to hearing from you.

PO Box 1542, Wausau, WI 54402-1542 715-581-9283 · www.watea.org

If you belong to an organization looking for a speaker, let us know. We'd enjoy the opportunity to present the dreams and visions of WATEA and Wheels to Work.